

# PETITION FOR ABATEMENT OR REFUND OF TAXES

County: ROUTT

Date Received \_\_\_\_\_  
 (Use Assessor's or Commissioners' Date Stamp)



Appr =  
Jordan

**Section I: Petitioner, please complete Section I only.**

Date: FEB 28 2023  
 Month Day Year

Petitioner's Name: William A AND Benjamin B Kurtz Legacy Trust  
 Petitioner's Mailing Address: PO Box 6227  
DENVER CO 80206  
 City or Town State Zip Code

SCHEDULE OR PARCEL NUMBER(S)	PROPERTY ADDRESS OR LEGAL DESCRIPTION OF PROPERTY
<u>153400002</u>	<u>2640 Trails Edge</u>
<u>R6257425</u>	

Petitioner requests an abatement or refund of the appropriate taxes and states that the taxes assessed against the above property for the property tax year 2022 are incorrect for the following reasons: (Briefly describe why the taxes have been levied erroneously or illegally, whether due to erroneous valuation, irregularity in levying, clerical error, or overvaluation. Attach additional sheets if necessary.)

*This lot is contiguous and has a related improvement of a driveway that is essential to the lot schedule 153400001 that has a home on the site.*

Petitioner's estimate of value: \$ \_\_\_\_\_ ( 2022 )  
 (optional entry - can be left blank by Petitioner) Value Year

I declare, under penalty of perjury in the second degree, that this petition, together with any accompanying exhibits or statements, has been prepared or examined by me, and to the best of my knowledge, information, and belief, is true, correct, and complete.

William Kurtz Daytime Phone Number ( 703 ) 484-7737  
 Petitioner's Signature  
 By B.S. Kurtz Daytime Phone Number ( 303 ) 489-1737  
 Agent's Signature\*

\*Letter of agency must be attached when petition is submitted by an agent.

If the Board of County Commissioners, pursuant to § 39-10-114(1), C.R.S., or the Property Tax Administrator, pursuant to § 39-2-116, C.R.S., denies the petition for refund or abatement of taxes in whole or in part, the Petitioner may appeal to the Board of Assessment Appeals pursuant to the provisions of § 39-2-125, C.R.S., within thirty days of the entry of any such decision, § 39-10-114.5(1), C.R.S.

Section II: Assessor's Recommendation			
(For Assessor's Use Only)			
Tax Year <u>2022</u>			
	Actual	Assessed	Tax
Original	\$786,250	\$288,010	\$12,585
Corrected	\$786,250	\$54,640	\$3,015.84
Abate/Refund	\$0	-\$233,370	-\$9,569.16

Assessor recommends approval as outlined above.

If the request for abatement is based upon the grounds of overvaluation, no abatement or refund of taxes shall be made if an objection or protest to such valuation has been filed and a Notice of Determination has been mailed to the taxpayer, § 39-10-114(1)(a)(I)(D), C.R.S.

Tax year: 2022 Protest?  No  Yes (If a protest was filed, please attach a copy of the NOD.)

Assessor recommends denial for the following reason(s):

\_\_\_\_\_  
Assessor's or Deputy Assessor's Signature

FOR ASSESSORS AND COUNTY COMMISSIONERS USE ONLY

(Section III or Section IV must be completed)

Every petition for abatement or refund filed pursuant to § 39-10-114, C.R.S. shall be acted upon pursuant to the provisions of this section by the Board of County Commissioners or the Assessor, as appropriate, within six months of the date of filing such petition, § 39-1-113(1.7), C.R.S.

**Section III: Written Mutual Agreement of Assessor and Petitioner**

[Only for abatements up to \$5,000 (per schedule, per year)]

The Commissioners of ROUTT County authorize the Assessor by Resolution No. 2019-002 to review petitions for abatement or refund and to settle by written mutual agreement any such petition for abatement or refund in an amount of \$5,000 or less per tract, parcel, or lot of land or per schedule of personal property, in accordance with § 39-1-113(1.5), C.R.S.

The Assessor and Petitioner mutually agree to the values and tax abatement/refund of:

	Tax Year <u>2022</u>		
	Actual	Assessed	Tax
Original	\$786,250	\$288,010	\$12,585
Corrected	\$786,250	\$54,640	\$3,015.84
Abate/Refund	\$0	-\$233,370	-\$9,569.16

Note: The total tax amount does not include accrued interest, penalties, and fees associated with late and/or delinquent tax payments, if applicable. Please contact the County Treasurer for full payment information.

\_\_\_\_\_  
Petitioner's Signature Date

\_\_\_\_\_  
Assessor's or Deputy Assessor's Signature Date

**Section IV: Decision of the County Commissioners**

(Must be completed if Section III does not apply)

WHEREAS, the County Commissioners of ROUTT County, State of Colorado, at a duly and lawfully called regular meeting held on      /      /     , at which meeting there were present the following members:

*Timothy Redmond (Chair), Timothy V. Corrigan, and Sonja Macys*

with notice of such meeting and an opportunity to be present having been given to the Petitioner and the Assessor of said County and Assessor Gary Peterson (being present--not present) and

Petitioner      (being present--not present), and WHEREAS, the said

County Commissioners have carefully considered the within petition, and are fully advised in relation thereto, NOW BE IT RESOLVED that the Board (agrees--does not agree) with the recommendation of the Assessor, and that the petition be (approved--approved in part--denied) with an abatement/refund as follows:

2022		
Year	Assessed Value	Taxes Abate/Refund

\_\_\_\_\_  
Chairperson of the Board of County Commissioners' Signature

I, Jenny L. Thomas County Clerk and Ex-Officio Clerk of the Board of County Commissioners in and for the aforementioned county, do hereby certify that the above and foregoing order is truly copied from the record of the proceedings of the Board of County Commissioners.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of said County

this      day of     ,      Year

\_\_\_\_\_  
County Clerk's or Deputy County Clerk's Signature

Note: Abatements greater than \$10,000 per schedule, per year, must be submitted in duplicate to the Property Tax Administrator for review.

**Section V: Action of the Property Tax Administrator**

(For all abatements greater than \$10,000)

The action of the Board of County Commissioners, relative to this petition, is hereby

Approved  Approved in part \$       Denied for the following reason(s):

\_\_\_\_\_  
Secretary's Signature Property Tax Administrator's Signature Date